

Royal Cushion Vinyl Products Limited
 Cin no: L24110MH1983PLC031395
 "Shlok" 60 – CD,
 Govt. Industrial Estate, Charkop,
 Kandivali (W), Mumbai – 400 067
 Tel: + 91 22 28603514, 16
 Email: legalho83@gmail.com
 Website: www.rcvp.in

To,
 The General Manager,
 Department of Corporate Services,
 BSE Limited,
 P.J. Towers, Dalal Street,
 Mumbai – 400 001

Sub: Confirmation under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the proposed Scheme of Amalgamation of Natroyal Industries Private Limited ("NIPL" or Transferor Company) with and into "Royal Cushion Vinyl Products Limited" ("RCVPL" or "Transferee Company" or "Company") and their respective shareholders under section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme").

Dear Sir/ Madam,

With reference to the aforesaid subject and captioned reference, we would like to inform you that the proposed Scheme of Amalgamation of NIPL with and into RCVPL and their respective shareholders is being filed with BSE Limited ("BSE"), designated stock exchange.

Further, pursuant to obtaining the said in-principle approval, RCVPL and NIPL shall make an application to Hon'ble National Company Law Tribunal ("NCLT") for their approval and after complying with all the provisions of the Companies Act, 2013 and the terms of approval by BSE and Hon'ble NCLT as may be prescribed, the Company shall execute the Scheme by giving effect to the terms of the Scheme.

Hence, the Company hereby confirms that the arrangement proposed in the Scheme is yet to be executed.

For and on behalf of
Royal Cushion Vinyl Products Limited

Mahesh Shah
Mahesh Shah
Managing Director
DIN:-00054351
Date:-27/03/2025

